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2020

Augmentum

investing in Fintech

A YEAR IN REVIEW

www.augmentum.vc

As we come to the end of an unprecedented year, we wanted to take the opportunity to reflect on what has been an exceptionally busy twelve months for our team and portfolio companies.

physical processes and reducing costs through automation of previously inefficient processes.

Times of dislocation, such as we have seen this year, provide an opportunity for challengers to accelerate traction and capitalise on shifts in consumer behaviour.

Fintech has been equipping the market with advantages that are increasingly in demand as we transition to a "new normal" — enhancing access to capital, scaling distribution, digitising

Read on to see some highlights from Augmentum and across our portfolio.

19 Portfolio companies

9 Follow-on investments made in existing portfolio companies

PORTFOLIO HIGHLIGHTS

£36BN
 £36bn of Assets under Administration at interactive investor

\$3BN
 \$3bn of client assets (gold, silver and platinum) held via BullionVault

€50M
 Grover surpassed €50m in Annual Recurring Revenue (+120% YoY)

£25M
 Awarded to Tide in the RBS BCR process, building on their previous £60m Pool A grant

Zopa awarded full UK banking license

£4BN
 Value of mortgages processed by Habito to date

10K
 Wills written using Farewill between May and July (3x the same period last year)

2M
 Documents processed by Receipt Bank every week

iwoca, **previse**, **tide**
 Accredited by the British Business Bank for the CBILS and BBLs schemes

3,400
 Total number of people employed across the portfolio

M&A

British Bank Awards
 Multiple awards, for Habito, DueDil and Zopa

Banking Tech Awards
 Best Fintech Partnership - Tide and ClearBank

UK FinTech Awards
 Multiple awards including Banking Tech - Tide, and Best Employer - Farewill

Great British Entrepreneur Awards
 Disruptor of the Year - Dan Garrett (Farewill CEO)

The Sunday Times Tech Track 100
 Onfido named one of the fastest-growing private UK tech companies

CB Insights AI 100
 Onfido tops list of Most Innovative Artificial Intelligence Startups

AWARDS

AUGMENTUM HIGHLIGHTS

Augmentum Fintech plc [AUGM]

£167.5M
 Net Asset Value ¹

£28M
 Raised through an oversubscribed placing and retail offer ³

119.3P
 NAV per share ²

FTSE SMALL CAP & ALL SHARE
 Entered June 2020

¹ Post October 2020 fundraising;
² As at 30th September 2020;
³ Post period end 30th September 2020.

PRESS COVERAGE

Investment Trust Insider
 Augmentum rallies as fintech fund raisings defy downturn

The Telegraph
 Questor: as Invesco bond veterans step down from their funds, should investors worry?
 [Augmentum] offers something truly different and the wisdom of its choice of holdings appears proven by their ability to withstand the epidemic.

CityA.M.
 Augmentum Fintech raises £28m in oversubscribed placing

QuotedData
 Augmentum proves resilient in face of crisis

Investors Chronicle
 Watchlist small caps on the upgrade
 A fintech winner... There is no doubt in my mind that Augmentum is performing well.

Investment Trust Insider
 Trust Watch: winners & losers six months after Covid crash
 Biggest Risers: 4. Augmentum Fintech

John Baron: "Investment trusts are a superior option"
 Augmentum Fintech offers tremendous potential.

We also launched our Master Investor Fintech Investing column

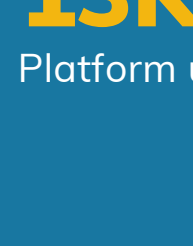
ESG

We announced our five-step ESG approach, integrating responsible investing principles across investments and fund operations

125
 Founders met through diversity-focused events including Female Founder Office Hours, 'Power to Black Founders' & Women in Fintech Speed Mentoring

One of 11 'Pioneer Funds' globally awarded **Level 1 Diversity VC Standard**

Fintech for All Inclusion Charter
 Founding Signatory



We launched TeenVC (www.teen-vc.com), a free online education platform for teenagers to learn about venture capital and entrepreneurship, at the start of the first UK lockdown

13K
 Platform users

TEENVC CHALLENGE
 and quiz entries submitted from as far as California, South Africa, UAE, India and Scotland

20
 Teens hosted for a VC Insight session

9
 Teens hosted for virtual work experience

AWARDS

- Investor Allstars**
 "Venture Capital Fund of the Year" & "Venture of the Year" (Tim Levene) Finalists
- Growth Investor Awards**
 "Growth Investor of the Year" Finalists
- AIC Shareholder Comms Awards**
 "Best Marketing Campaign" Winner
- AltFi Awards**
 "VC Investor of the Year" Winner
- ESG Investing Awards**
 "Best Corporate Sustainability Strategy" & "Most Innovative ESG Initiative" Finalists
- WeAreTechWomen Awards**
 "Tech Women 100" Finalist (Georgie Hazell)
- Innovate Finance Women in Fintech Powerlist**
 "Women in Fintech Powerlist" & "Standout 35" Winner (Georgie Hazell)



CRISIS TO CATALYST
 Augmentum CEO Tim Levene was interviewed for the BBC StoryWorks and Innovate Finance feature film on the evolution of fintech

WISHING YOU AND YOUR FAMILIES A HAPPY AND HEALTHY 2021

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