Augmentum Fintech plc (the Company)

ALTERNATIVE INVESTMENT FUND MANAGERS DIRECTIVE DISCLOSURES
In respect of the Company's financial year ended 31 March 2021

The Company's AIFM, Frostrow Capital LLP and the Company are required to make certain disclosures available to investors in accordance with the Alternative Investment Fund Managers Directive ("AIFMD").

Those disclosures that are required to be made pre-investment are included within an Investor Disclosure Document which can be found on the Company's website www.augmentum.vc .

The periodic disclosures to investors are made below:

• Information on the investment strategy, sector investment focus and principal stock exposures are included in the Strategic Report, on pages 17 to 28 of the Company's Annual Report for the year ended 31st March 2021.

• None of the Company's assets are subject to special arrangements arising from their illiquid nature.

• There are no new arrangements for managing the liquidity of the Company or any material changes to the liquidity management systems and procedures employed by Frostrow.

• The Strategic Report and Note 13 to the Financial Statements in the Company's Annual Report for the year ended 31st March 2021 set out the risk profile and risk management systems in place. There have been no changes to the risk management systems in place during the year and no breaches of the risk limits set, with no breach expected.

• The maximum level of leverage did not change in the year under review. During the year ended 31 March 2021, the maximum permitted levels were 200% on a gross basis and 225% on a commitment basis.

• No right of re-use of collateral or any guarantee were granted during the year.

• Following completion of an assessment of the application of the proportionality principle to the FCA's AIFM Remuneration Code, the AIFM has disapplied the pay-out process rules with respect to it and any of its delegates. This is because the AIFM considers that it carries out non-complex activities and is operating on a small scale