

4 Year Anniversary

In March 2018, Augmentum Fintech listed on the London Stock Exchange, in the process becoming the UK's first publicly listed investment company focusing on fintech.

portfolio of high growth private fintech companies and offer patient capital and high quality, sector-specific expertise to portfolio companies to give them the best possible chance of success.

Over the last four years, the team has worked hard to give both institutional and retail investors access to a diversified

Scroll down to see the highlights, starting with a snapshot of the company in 2022:

(As at 13th March 2022 unless otherwise stated)

24

Portfolio companies

11

Team members

(At Augmentum Fintech Management Ltd)

+21.5%

Unrealised annualised IRR on invested capital*

*As at 30th September 2021

£267.3m

Net Asset Value*

*NAV before performance fee, as at 30th Sept 2021



Progress over the last four years:

Investments

27

Companies invested in*

*Including initial seed portfolio



36

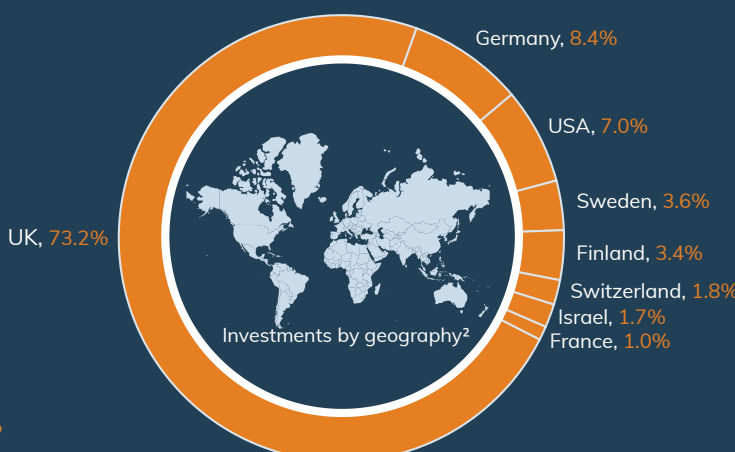
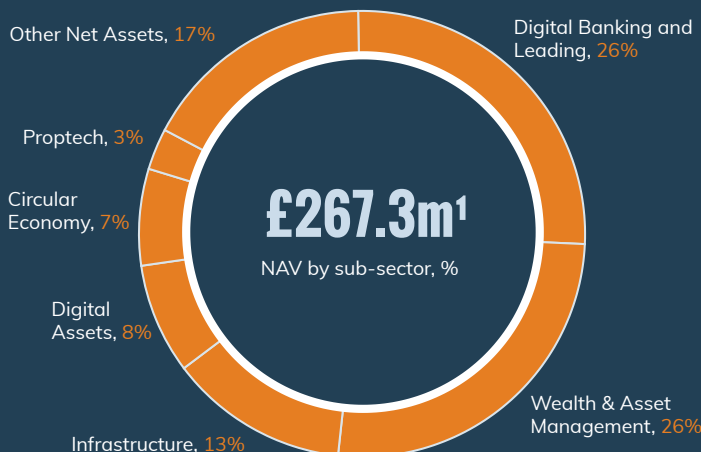
Follow-on investments

8

Countries in which portfolio companies are headquartered

3

Exits



¹NAV before performance fee, as at 30th Sept 2021

²Fair market value as at 31st Dec 2021

“Augmentum have provided valuable insight and capital to help us achieve ambitious growth targets.”
Richard Wilson, CEO - interactive investor

Portfolio Highlights



£55bn+

Assets under Administration



\$100m

In revenue surpassed



\$330m

Raised in Series C and debt funding



7%

Market share



£1.7bn

Assets under Management



£1bn

Funds issued to SMEs



\$30bn

Digital Assets under Custody



£1bn

Customer deposits made



£500m+

Donated to charities via customer wills

M&A

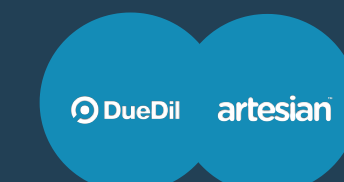
Including:



abrdrn announced plans to acquire interactive investor



Republic acquired Seedrs



DueDil merged with Artesian and rebranded as FullCirc

Augmentum Highlights

£108.8m

Equity raised since IPO (gross)

£219.6m

Total capital deployed since IPO

33

Fundraising rounds closed by portfolio companies since our initial investment

100+

Years of operating experience within the team

360+

Institutional investors hosted across 3 Capital Markets Days

19

Portfolio board and observer seats held

6,900+

Meetings with Founders, investors and other industry partners

2,200+

Social media posts

70+

City fintech ecosystems visited by the team

“Augmentum's deep insight into fintech and scaling at pace have been instrumental to our rapid growth to date.”
Oliver Prill, CEO - Tide

ESG



During the first lockdown, we launched TeenVC to help educate teenagers about Venture Capital and entrepreneurship



Proud to be supporting homeless charity Crisis and their recently launched Venture Studio



We have gone fully carbon neutral with the support of Minimum



Awarded Diversity VC Standard Level 1

“Augmentum has been the perfect investor to help us scale through our Series A and B. As our lead investor, they have been a genuine partner to me and the business.”
Dan Garrett, CEO - Farewill

Awards

28

Awards Category winners or finalists



VC Fund of the Year



VC Fund of the Year



VC House of the Year



One to Watch



Tim Levene



Best Marketing Campaign, Best Social Media



Ellen Logan & Georgie Hazell

Learn more about Augmentum Fintech

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Augmentum Fintech



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